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Economic Intelligence Weekly

Secret

ER EIW 77-027
7 July 1977

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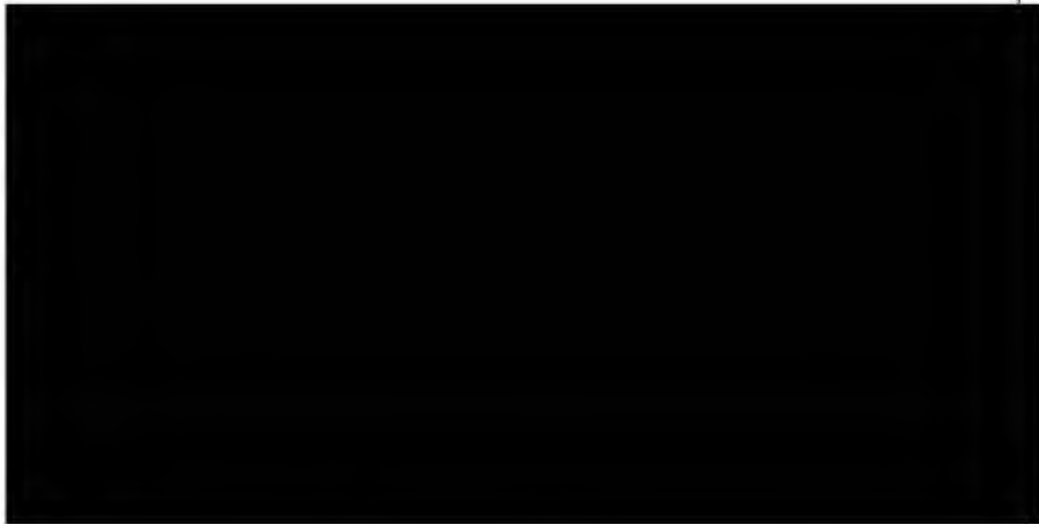
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ECONOMIC INTELLIGENCE WEEKLY

7 July 1977

25X6



Argentina: Improved Foreign Financial Situation 12

The junta, which came to power in March 1976, has brought Argentina back from the verge of international bankruptcy to a comparatively favorable trade and payments position.

Publications of Interest, Statistics

25X6

Approved For Release 2001/04/11 : CIA-RDP79B00457A001100060001-5

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ARGENTINA: IMPROVED FOREIGN FINANCIAL SITUATION*

The military junta that took over last year has brought Argentina back from the verge of international bankruptcy to a state of comfortable solvency. International obligations are being met, and reserves have reached an alltime high. The government must now induce industry to exploit the favorable foreign balance by importing more of the materials needed for raising domestic production. Economic prospects for the remainder of 1977 are good even though the government still faces serious domestic problems--inflation, a large budget deficit, and lagging industrial production. Its handling of these problems over the next year or so will help determine whether it remains in power long enough to consolidate its gains.

Inherited Problems

When the military ousted the Peronist government in March 1976, the economy was approaching disaster. The trade balance had registered a half billion dollar deficit in 1975--compared with a \$1.3 billion surplus two years earlier, when a good grain harvest boosted exports, and an \$800 million surplus in 1974. The 1975 drop resulted from a poor grain harvest, the loss of EC markets for meat, and an unrealistic exchange rate that made Argentine manufactures uncompetitive while encouraging importers to buy heavily abroad in anticipation of a major devaluation. Although the higher cost of oil imports also contributed, oil costs are less significant for Argentina than for most oil-importing countries because domestic oil production covers 85-90 percent of requirements. In addition, poor debt planning had allowed a concentration of foreign debt payments to build up in 1976. Reserves were near the vanishing point.

*This article is the fourth in a series on the foreign financial gap faced by individual LDCs. In these articles, *financial gap* is defined as the current account deficit plus amortization of medium- and long-term debt; shifts in short-term capital are not included. Previous articles have covered Mexico, the Philippines, and South Korea.

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Domestic production, furthermore, was stagnant. Government policies had discouraged agricultural output, while manufacturers found themselves in a profit squeeze between rising costs and regulated prices. Inflation was spiraling upward so rapidly that, if left unchecked, the 1976 rate would have approached 1,000 percent. With a bloated bureaucracy and an inadequate revenue structure, the government deficit was rising rapidly, and the regime was increasingly covering expenditures by issuing more currency. For their part, workers were demanding and getting sizable wage increases in an effort to offset rising prices. Argentina's foreign credit rating was poor, and the Peronist government had not yet lined up funds to cover its foreign financial gap. This gap had widened from a half billion dollars in 1974 to \$2 billion in 1975.

Argentina: Foreign Financial Gap

	1973	1974	1975	1976 ¹	1977 ²
	Million US \$				
Exports, f.o.b.	3,266	3,931	2,961	3,895	4,500
Imports, f.o.b.	1,983	3,160	3,431	2,652	3,500
Net services and transfers	-563	-644	-815	-632	-790
Current account balance	720	127	-1,285	611	210
Debt amortization	-573	-600	-800	-1,000	-1,000
Financial gap	147	-473	-2,085	-389	-790
Medium- and long-term capital inflows	594	723	NA	1,300	NA
Net short-term capital inflows	180	-301	NA	290	NA
Change in reserves	921	-51	-791	1,201	-300
External debt, yearend	4,672	4,873	4,695	5,189	4,679
	Percent				
Debt service ratio	20	17	30	29	25

¹ Preliminary.² Projected.

1976—The Bail Out

The new junta immediately focused on the need to stimulate exports, with emphasis on agricultural products. It reversed the previous policy of keeping

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agricultural prices low to benefit urban workers. Sharply increased prices for farm products, improved availability of credits, and abolition of the marketing monopoly of the state grain board led to a 10-percent increase in grain areas planted. Favorable weather during the growing and harvesting seasons then contributed to a bumper crop. Although world wheat prices dropped, aggressive marketing by private Argentine grain sales agencies—pushed by a shortage of facilities to store the record crop—accounted for a large share of the \$900 million increase in total exports in 1976. This trend continued into 1977, when the remainder of the harvest was marketed.

Meat exports nearly doubled in 1976 compared with the depressed 1975 level, aided by more realistic exchange rates. With continual “microdevaluations” of the peso to offset inflation and the gradual elimination of the dual exchange rate, the government also succeeded in stimulating exports of nontraditional products by yearend. Imports dropped 23 percent in 1976 as inventories were drawn down and as demand was damped by recession.

In addition to initiating the export promotion program, Economics Minister Martinez de Hoz launched a worldwide effort to obtain foreign loans. In personal approaches to banks and international financial institutions in the United States, Canada, Western Europe, and Japan he succeeded in lining up nearly \$1 billion in four- to five-year loans. Together with \$300 million from the IMF, these loans enabled Argentina to meet upcoming debt obligations and to improve the debt maturity profile.

By yearend 1976, debt payment coverage was assured. Moreover the trade balance had swung from 1975's \$500 million deficit to a \$1.2 billion surplus. The current account balance totaled \$600 million, compared with a \$1.3 billion deficit the year before. International reserves had trebled. Gains on the domestic front promised further improvement in the general economic climate and the restoration of foreign confidence in Argentina's financial soundness:

- GDP, although down 2.9 percent for 1976 as a whole, was rising in the last quarter.
- The inflation rate was down from more than 400 percent (annual basis) in first half 1976 to about 100 percent in the second half
- The national budget deficit, which equaled 13.5 percent of GDP in first half 1976, was down to about half that level in the second half; for the year as a whole, 41 percent of expenditures were covered by revenues, compared with only 23 percent in 1975.

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1977—Maintaining the Pace

The foreign financial situation has remained highly favorable so far. Exceptionally large grain shipments boosted exports to \$1.8 billion in the first four months, double the level of imports. More than 85 percent of imports consisted of industrial inputs and capital goods, signaling an upturn in industrial output. To encourage this trend, the government has removed practically all restrictions on imports. If production picks up, imports should be considerably larger in the remainder of the year; exports will decline until the next harvest begins in November. The government's economic team projects the year's exports at \$4.3 billion to \$4.5 billion, the trade surplus at close to \$1 billion, and the current account surplus at \$200 million.

The junta is continuing its program of incentives for agriculture and expects another large grain harvest in 1977/78. It is also counting on realistic exchange policies to boost exports of manufactured goods.

Debt payments due in 1977 are close to the 1976 level of \$1 billion and will require additional borrowing to cover. Although an improved credit rating will make loans easier to obtain, new borrowing is expected to total less than one-third the 1976 level because of record foreign reserves. Buenos Aires almost certainly will choose to reduce its external debt rather than accumulate additional reserves.

Farther Down the Road

Longer range prospects for the Argentine economy are clouded by political uncertainties. If the present economic team remains in power and adheres to current policies, the economic recovery is likely to accelerate, and the foreign financial situation should continue improving. In light of past Argentine experience, however, it cannot be assumed that this will happen.

The well-organized and traditionally influential labor sector has been a major factor forcing previous military governments to abandon promising economic reform programs. Much of the burden of the present economic readjustment has fallen on the working class, whose purchasing power—as the regime concedes—may have dropped by one-third in the past year. Labor organizations have lost most of their political influence and lack a central rallying point since Juan Peron's death. If public opinion turns against the junta, however, labor elements could probably exert enough pressure to force the government to ease restrictions on wages and union

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activities. Continuation of the present economic program would then be impossible. If changes were made that favored urban labor at the expense of agriculture, the problems that characterized much of the last three decades would reappear.

Another possible development would be the ascendancy of a more hard-line group within the military that would replace the present gradualist, free-enterprise approach with stricter controls. Although this policy might bring down inflation more rapidly, it could stifle the reviving manufacturing sector and cause extensive unemployment. Any change from the present government would probably have a generally destabilizing effect.

Foreign investors are wary because of past experience with Buenos Aires' vacillating economic policies and are waiting for more solid evidence of political stability before investing heavily. They are favorably impressed, however, with the junta's liberalization of foreign investment laws and with its efforts to settle outstanding disputes with several foreign firms. Increasing numbers of businessmen are visiting Argentina to study investment opportunities. Some foreign firms—especially oil companies—are increasing their exposure.

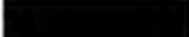
The financial gap should decline moderately over the next few years, as annual debt payments diminish with better debt scheduling. The current account surplus may not increase substantially, since rising imports will probably limit trade surpluses. Agricultural exports—in which Argentina has a comparative advantage—should remain large; exports of manufacturers, especially autos and other transport equipment, probably will increase. Covering even a sizable financial gap should present no problem. (Confidential Noform)

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Publications of Interest*

Major Oil and Gas Fields of the Free World
(ER 77-10313, June 1977, Unclassified)

This publication details oil and gas reserves for major fields in the Free World. Specific characteristics of individual fields are presented.

* Copies of these publications may be ordered by calling  Code 143, Extension 5203.

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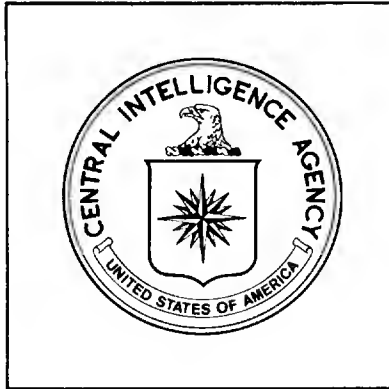
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ECONOMIC INDICATORS

Prepared by
The Office of Economic Research

ER EI 77-027
7 July 1977

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FOREWORD

1. The **Economic Indicators** provide up-to-date information on changes in the domestic and external economic activities of the major non-Communist developed countries. To the extent possible, the **Economic Indicators** are updated from press ticker and Embassy reporting, so that the results are made available to the reader weeks—or sometimes months—before receipt of official statistical publications. US data are provided by US government agencies.

2. Source notes for the **Economic Indicators** will be published quarterly. The most recent data of publication is 20 April 1977. Comments and queries regarding the **Economic Indicators** are welcomed.

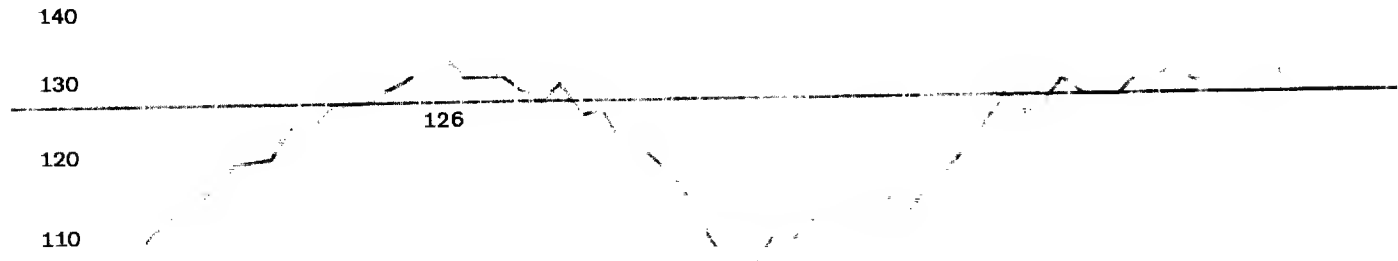
INDUSTRIAL PRODUCTION INDEX: 1970=100, seasonally adjusted

Semi-logarithmic Scale

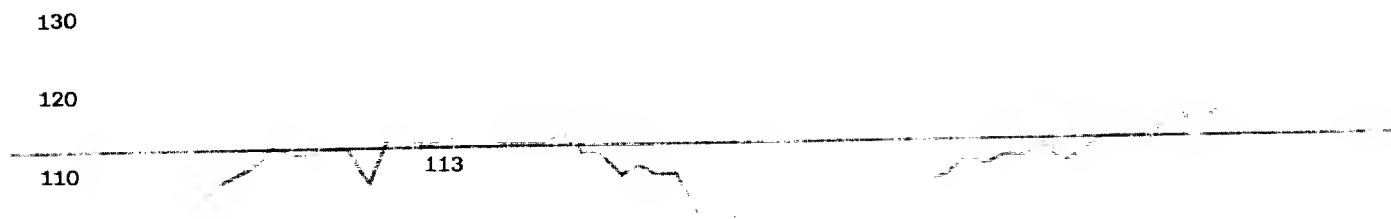
United States



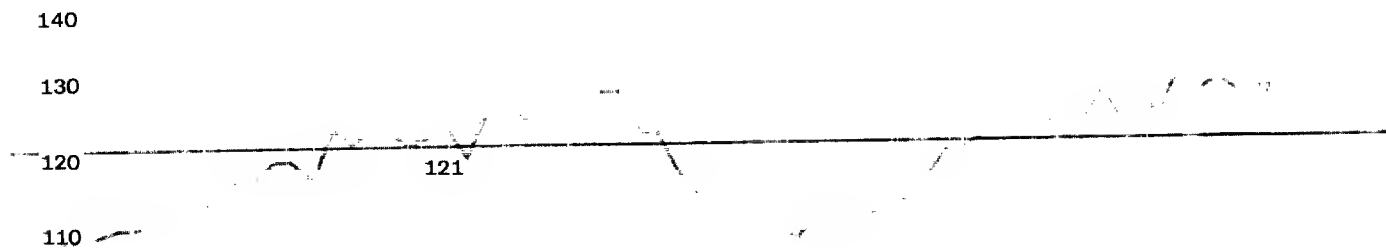
Japan



West Germany

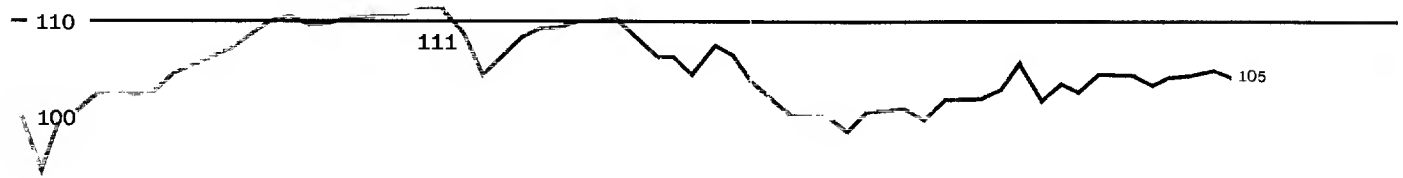


France

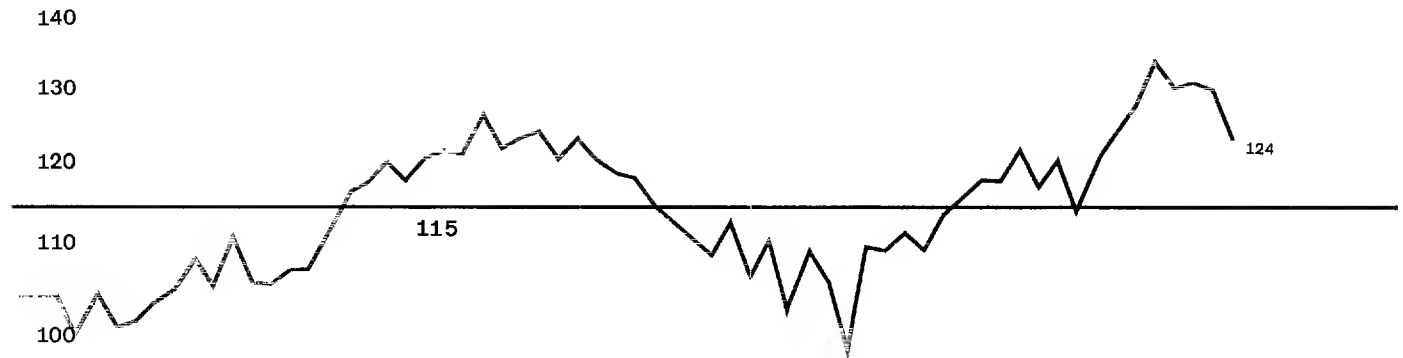


United Kingdom

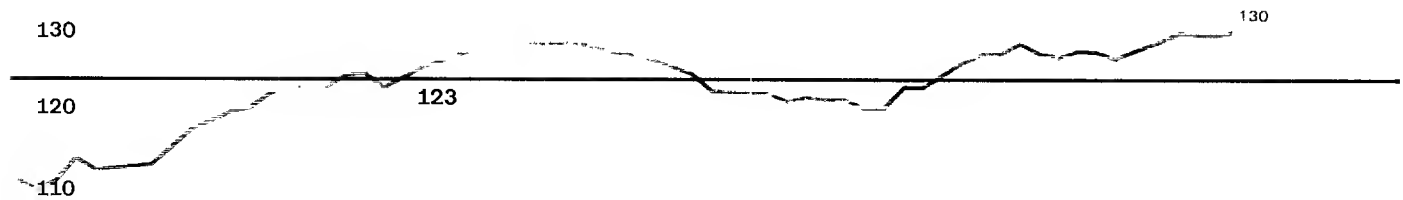
Semilogarithmic Scale



Italy



Canada



JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT
1972 1973 1974 1975 1976 1977

	LATEST MONTH	Percent Change from Previous Month	AVERAGE ANNUAL GROWTH RATE SINCE				LATEST MONTH	Percent Change from Previous Month	AVERAGE ANNUAL GROWTH RATE SINCE		
			1970	1 Year Earlier	3 Months Earlier ¹				1970	1 Year Earlier	3 Months Earlier ¹
United States	MAY 77	1.1	3.6	6.3	11.4	United Kingdom	APR 77	0.8	0.7	1.5	2.1
Japan	MAY 77	2.0	3.9	4.3	6.1	Italy	APR 77	5.3	3.2	5.4	6.4
West Germany	APR 77	0.8	2.3	4.5	2.3	Canada	APR 77	0.3	3.9	2.2	3.7
France	APR 77	1.6	3.6	4.1	3.2						

UNEMPLOYMENT PERCENT OF LABOR FORCE

United States



Japan



West Germany



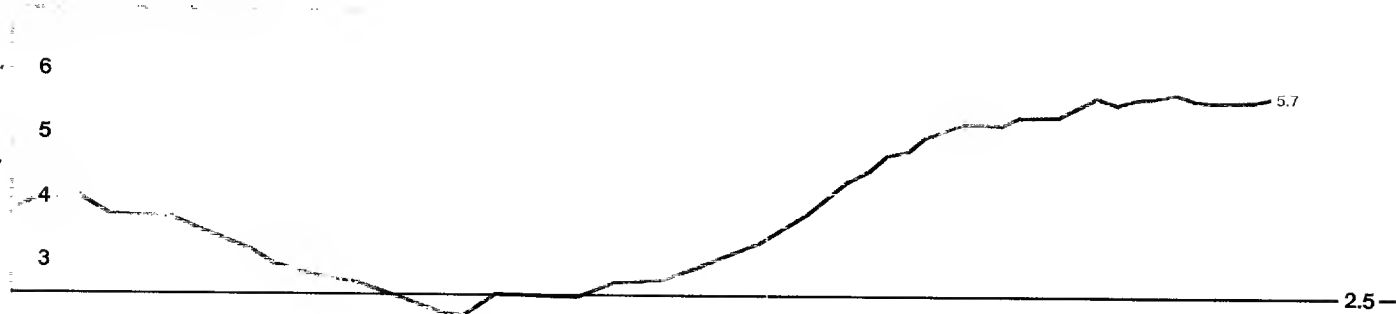
France



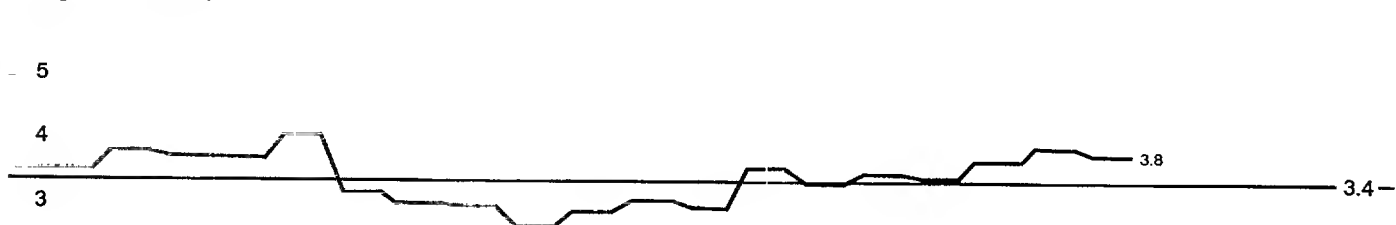
JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT

1972 1973 1974 1975 1976 1977

United Kingdom



Italy (quarterly)



Canada



JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT
1972 1973 1974 1975 1976 1977

THOUSANDS OF PERSONS UNEMPLOYED

	LATEST MONTH		1 Year Earlier	3 Months Earlier		LATEST MONTH	1 Year Earlier	3 Months Earlier
United States	MAY 77	6,750	6,911	7,183	United Kingdom	JUN 77	1,353	1,261
Japan	MAR 77	1,050	1,040	980	Italy	JG IV	777	699
West Germany	MAY 77	1,022	1,053	996	Canada	MAY 77	841	731
France	MAY 77	1,097	953	972				

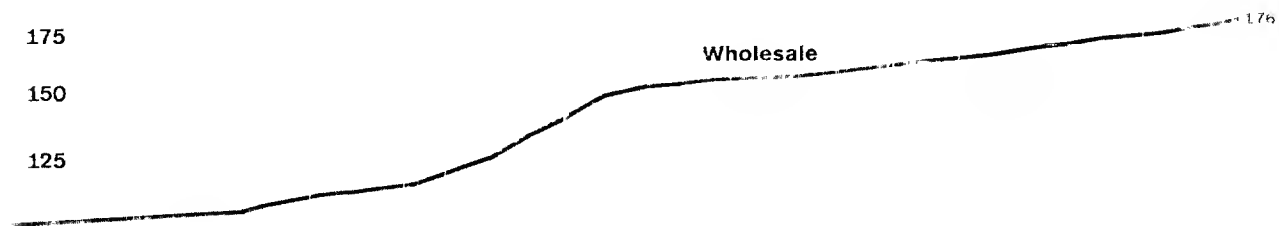
NOTE: Data are seasonally adjusted. Unemployment rates for France are estimated. The rates shown for Japan, Italy and Canada are roughly comparable to US rates. For 1975-77, the rates for France and the United Kingdom should be increased by 5 percent and 15 percent respectively, and those for West Germany decreased by 20 percent to be roughly comparable with US rates.

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DOMESTIC PRICES¹ INDEX: 1970=100

United States

Semilogarithmic Scale



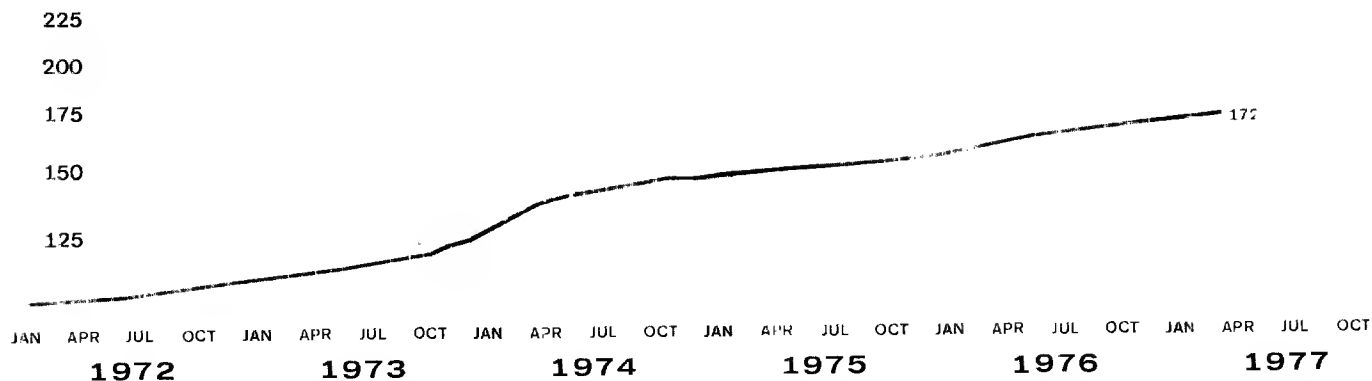
Japan



West Germany



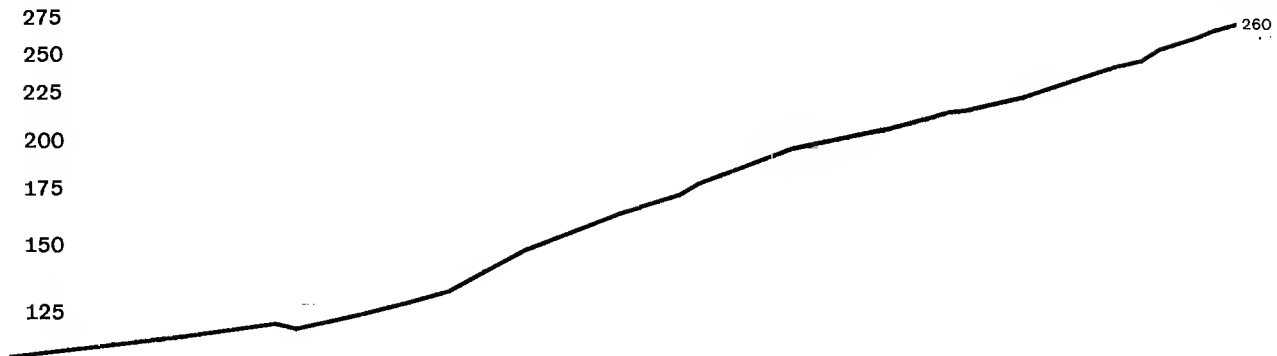
France



¹Wholesale price indexes cover industrial goods.

United Kingdom

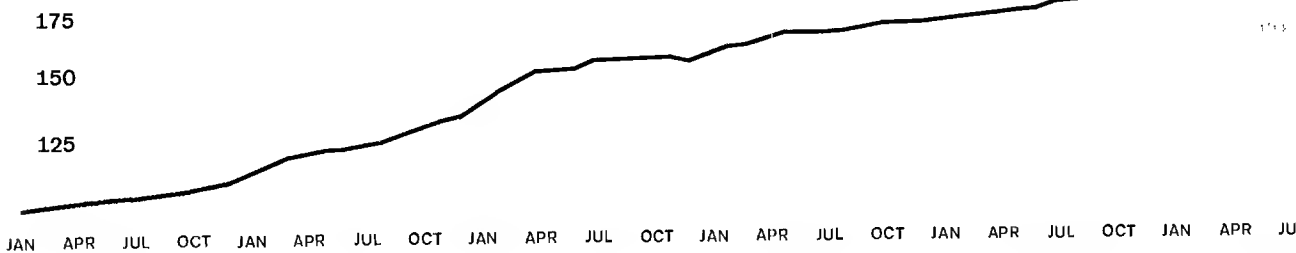
Semilogarithmic Scale



Italy



Canada



JAN	APR	JUL	OCT	JAN	APR	JUL	OCT	JAN	APR	JUL	OCT	JAN	APR	JUL	OCT	JAN	APR	JUL	OCT	JAN	APR	JUL	OCT
1972				1973				1974				1975				1976				1977			

Constant Market Prices

	Latest Quarter	Percent Change from Previous Quarter	Average Annual Growth Rate Since		
			1970	1 Year Earlier	Previous Quarter
United States	77 I	1.3	2.9	4.1	5.2
Japan	77 I	2.5	5.5	4.9	10.2
West Germany	76 IV	1.8	2.5	4.5	7.3
France	76 IV	0	3.9	4.9	0
United Kingdom	76 IV	2.1	2.0	2.6	8.8
Italy	76 IV	4.8	3.4	5.4	20.6
Canada	76 IV	-0.6	4.8	3.4	-2.5

¹ Seasonally adjusted.

Constant Prices

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since		
			1970	1 Year Earlier	3 Months Earlier ²
United States	May 77	0.4	3.6	8.5	8.7
Japan	Feb 77	1.0	10.6	4.2	10.1
West Germany	Apr 77	-4.2	1.9	0.9	-1.1
France	Feb 77	-5.1	-0.9	0	-1.4
United Kingdom	May 77	0.1	0.6	-3.1	-12.7
Italy	Mar 77	0.2	2.9	-0.3	16.3
Canada	Feb 77	-1.3	4.8	4.7	12.2

¹ Seasonally adjusted.

² Average for latest 3 months compared with average for previous 3 months.

FIXED INVESTMENT¹

Non-residential; constant prices

	Latest Quarter	Percent Change from Previous Quarter	Average Annual Growth Rate Since		
			1970	1 Year Earlier	Previous Quarter
United States	77 I	3.4	1.6	8.3	14.3
Japan	77 I	0.2	0.9	3.9	0.8
West Germany	76 IV	3.3	1.1	5.0	13.8
France	75 IV	8.8	4.2	2.9	40.1
United Kingdom	76 IV	-6.7	0.2	0.5	-24.3
Italy	76 IV	10.6	3.1	15.7	49.6
Canada	76 IV	8.5	6.8	5.1	38.7

¹ Seasonally adjusted.

WAGES IN MANUFACTURING¹

	Latest Period	Percent Change from Previous Period	Average Annual Growth Rate Since		
			1970	1 Year Earlier	3 Months Earlier ²
United States	May 77	0.8	7.5	7.8	7.3
Japan	Mar 77	-1.4	17.5	11.2	7.2
West Germany	77 I	4.0	9.6	7.7	17.1
France	77 I	2.3	14.1	13.9	9.5
United Kingdom	Nov 76	0.3	16.0	9.0	1.8
Italy	Apr 77	0.3	20.5	34.9	38.2
Canada	Mar 77	0.2	11.4	11.5	14.9

¹ Hourly earnings (seasonally adjusted) for the United States, Japan, and Canada; hourly wage rates for others. West German and French data refer to the beginning of the quarter.

² Average for latest 3 months compared with that for previous 3 months.

MONEY MARKET RATES

		Percent Rate of Interest				
Representative rates	Latest Date			Year Earlier	3 Months Earlier	1 Month Earlier
United States	Commerical paper	Jun 22	5.40	5.85	4.75	5.48
Japan	Call money	Jun 24	5.63	7.00	6.50	5.25
West Germany	Interbank laans (3 months)	Jun 22	4.23	4.10	4.69	4.31
France	Call money	Jun 24	8.75	7.50	9.38	9.00
United Kingdom	Sterling interbank laans (3 months)	Jun 22	7.75	0.99	9.60	7.51
Canada	Finance paper	Jun 22	7.14	9.57	7.48	7.44
Euradallars	Three-month deposits	Jun 22	5.80	6.14	5.24	5.98

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since		
			1970	1 Year Earlier	3 Months Earlier
United States	Mar 77	0.8	10.1	6.5	3.5
Japan	Apr 77	1.7	11.0	18.4	14.7
West Germany	Apr 77	0.8	11.5	9.5	1.6
France	Feb 77	0.4	11.6	2.7	14.9
United Kingdom	May 77	1.9	10.8	14.6	15.2
Italy	Feb 77	2.9	11.3	17.6	29.1
Canada	Jan 77	1.2	9.4	0.3	0.9

National Currency

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since		
			1970	1 Year Earlier	3 Months Earlier
United States	Mar 77	0.8	10.1	6.5	3.5
Japan	Apr 77	0.1	6.7	9.2	-7.3
West Germany	Apr 77	0.1	4.6	2.6	-1.5
France	Feb 77	0.3	9.8	14.4	14.0
United Kingdom	May 77	1.8	16.3	20.7	13.0
Italy	Feb 77	3.1	17.3	35.1	39.2
Canada	Jan 77	1.6	8.5	-1.6	7.3

IMPORT PRICES National Currency

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since		
			1970	1 Year Earlier	3 Months Earlier
United States	Mar 77	2.7	14.0	9.5	22.3
Japan	Apr 77	-7.0	10.6	-4.1	-23.8
West Germany	Apr 77	1.3	4.6	3.7	2.7
France	Feb 77	2.1	10.8	19.3	16.8
United Kingdom	May 77	0.1	19.9	18.7	11.0
Italy	Feb 77	4.6	21.9	39.3	33.4
Canada	Jan 77	4.8	9.2	0.7	32.2

OFFICIAL RESERVES

	Latest Month	Billion US \$			
		End of	Jun 1970	1 Year Earlier	3 Months Earlier
		Billion US \$			
United States	Apr 77	18.9	14.5	17.4	18.7
Japan	May 77	17.3	4.1	15.2	16.8
West Germany	Apr 77	34.6	8.8	34.4	34.4
France	Mar 77	9.8	4.4	11.1	9.7
United Kingdom	Nov 76	5.2	2.8	5.6	5.0
Italy	Sep 76	5.1	4.7	5.8	5.2
Canada	Apr 77	5.2	4.3	5.8	5.7

CURRENT ACCOUNT BALANCE ¹

	Latest Period	Cumulative (Million US \$)			
		Million US \$	1977	1976	Change
United States ²	77 I	-4,317	-4,317	540	-4,857
Japan	May 77	120	2,237	428	1,809
West Germany	Apr 77	356	1,185	1,278	-93
France	76 IV	-1,238	N.A.	N.A.	N.A.
United Kingdom	77 I	-502	-502	-466	-36
Italy	76 IV	-882	N.A.	N.A.	N.A.
Canada	77 I	-1,624	-1,624	-1,911	287

¹ Converted to US dollars at the current market rates of exchange.

² Seasonally adjusted.

BASIC BALANCE ¹

Current and Long-Term-Capital Transactions

	Latest Period	Cumulative (Million US \$)			
		Million US \$	1976	1975	Change
United States		No longer published ²			
Japan	May 77	-120	2,703	-888	3,591
West Germany	Apr 77	-640	3,460	-2,838	6,298
France	76 IV	-721	-6,843	-81	-6,761
United Kingdom	76 IV	-205	-2,092	-4,171	2,079
Italy	76 III	779	-2,232	1,096	-3,329
Canada	77 I	-583	3,128	-1,052	4,180

¹ Converted to US dollars at the current market rates of exchange.

² As recommended by the Advisory Committee on the Presentation of Balance of Payments Statistics, the Department of Commerce no longer publishes a basic balance.

EXCHANGE RATES

Spot Rate

As of 24 Jun 77

	US \$ Per Unit	Percent Change from			
		19 Mar 73	1 Year Earlier	3 Months Earlier	17 Jun 77
Japan (yen)	0.0037	-3.23	9.62	1.80	0.27
West Germany (Deutsche mark)	0.4249	19.99	9.43	1.64	0.02
France (franc)	0.2025	-8.12	-3.93	0.67	0.08
United Kingdom (pound sterling)	1.7197	-30.12	-2.95	0.02	0.01
Italy (lira)	0.0011	-36.16	-4.56	0.27	0
Canada (dollar)	0.9425	-5.53	-8.64	-0.65	-0.33

TRADE-WEIGHTED EXCHANGE RATES ¹

As of 24 Jun 77

	Percent Change from			
	19 Mar 73	1 Year Earlier	3 Months Earlier	17 Jun 77
United States	6.06	0.87	-0.28	0.07
Japan	2.48	11.71	1.69	0.31
West Germany	24.58	7.31	1.40	0.06
France	-7.91	-7.85	-0.02	0.11
United Kingdom	-30.44	-4.86	-0.02	0.07
Italy	-38.40	-7.23	-0.41	0
Canada	-3.28	-9.10	-0.78	-0.34

¹ Weighting is based on each listed country's trade with 16 other industrialized countries to reflect the average of the major currencies.

Developed Countries: Direction of Trade ¹

Million US \$

	Exports to (f.o.b.)						Imports from (c.i.f.)					
	World	Big Seven	Other OECD	OPEC ²	Com-munist	Other	World	Big Seven	Other OECD	OPEC ²	Com-munist	Other
UNITED STATES												
1974	97,908	45,884	16,870	6,590	2,258	26,206	107,997	53,332	10,912	17,256	1,078	25,419
1975	107,191	46,941	16,180	10,768	3,421	29,881	103,414	49,807	8,818	18,371	1,253	25,165
1st Qtr	27,098	12,101	4,848	2,430	618	7,101	26,315	12,897	2,584	4,785	266	5,783
2d Qtr	26,360	11,886	3,808	2,597	538	7,431	24,733	12,150	2,114	4,166	206	6,097
3d Qtr	25,800	10,511	3,562	2,707	692	8,328	25,969	14,551	2,091	4,519	193	4,615
4th Qtr	27,933	12,443	3,962	2,734	1,573	7,021	26,397	10,209	2,029	4,901	588	8,670
1976	114,997	51,298	17,607	12,552	3,935	29,605	129,565	60,387	9,738	24,995	1,572	32,873
1st Qtr	27,360	12,184	4,159	2,751	1,144	7,122	29,339	13,717	2,479	5,570	356	7,217
2d Qtr	29,695	13,383	4,527	3,113	1,036	7,636	31,650	15,247	2,491	5,582	333	7,997
3d Qtr	27,437	11,944	4,114	3,103	850	7,426	33,734	16,693	2,401	7,156	423	7,061
4th Qtr	30,505	13,787	4,807	3,585	905	7,421	34,842	14,730	2,367	6,687	460	10,598
1977												
1st Qtr	29,458	13,681	4,602	2,936	951	7,288	37,361	16,070	2,745	8,972	397	9,177
Apr	10,548	4,686	1,613	1,080	352	2,817	13,249	5,714	873	3,280	152	3,230
JAPAN												
1974	54,480	19,101	7,477	5,446	3,915	18,541	62,046	18,780	7,303	19,965	3,119	12,879
1975	54,822	16,567	6,091	8,406	5,283	18,475	57,856	16,529	6,084	19,427	3,383	12,033
1st Qtr	13,064	4,013	1,394	1,891	1,447	4,319	14,545	4,442	1,431	4,637	797	3,238
2d Qtr	13,404	3,897	1,362	2,072	1,353	4,720	14,272	4,356	1,417	4,892	895	2,712
3d Qtr	13,454	3,945	1,585	2,231	1,290	4,403	14,091	4,131	1,544	4,615	821	2,980
4th Qtr	14,900	4,712	1,750	2,212	1,193	5,033	14,948	4,000	1,692	5,284	870	3,102
1976	67,364	22,406	8,588	9,277	5,049	22,044	64,895	17,534	7,778	21,877	2,926	14,780
1st Qtr	14,429	4,848	1,827	1,872	1,289	4,593	14,832	4,083	1,696	5,213	671	3,169
2d Qtr	16,431	5,402	2,092	2,271	1,348	5,318	15,903	4,347	1,943	5,400	677	3,536
3d Qtr	17,542	5,897	2,272	2,476	1,135	5,762	16,818	4,497	2,137	5,406	747	4,031
4th Qtr	18,962	6,259	2,397	2,659	1,277	6,370	17,342	4,607	2,002	5,858	831	4,044
1977												
1st Qtr	17,911	5,848	2,449	2,461	1,409	5,744	17,452	4,717	1,845	6,246	801	3,843
WEST GERMANY												
1974	89,188	30,998	37,605	4,268	6,884	9,433	68,962	23,762	26,079	8,406	3,209	7,506
1975	90,063	28,331	36,407	6,777	9,029	9,519	74,986	27,085	27,755	8,228	4,167	7,751
1st Qtr	22,518	7,052	9,368	1,490	1,683	2,925	18,034	6,439	6,856	1,890	807	2,042
2d Qtr	23,637	7,280	9,580	1,701	1,895	3,181	19,779	7,287	7,293	2,091	1,121	1,987
3d Qtr	20,776	6,389	8,290	1,814	3,136	1,147	17,563	6,371	6,390	1,956	1,060	1,786
4th Qtr	23,132	7,610	9,169	1,772	2,315	2,266	19,610	6,988	7,216	2,291	1,179	1,936
1976	101,989	33,372	41,720	8,231	8,575	10,091	88,230	31,008	31,351	9,718	5,050	11,103
1st Qtr	22,467	7,855	9,437	1,705	2,064	1,406	20,147	6,790	7,114	2,189	1,046	3,008
2d Qtr	24,570	8,147	10,019	1,832	1,771	2,801	21,571	7,478	7,778	2,222	1,127	2,966
3d Qtr	26,147	8,134	10,445	2,235	2,385	2,948	21,792	8,136	7,900	2,575	1,550	1,631
4th Qtr	28,805	9,236	11,819	2,459	2,355	2,936	24,720	8,504	8,559	2,731	1,327	3,499
1977												
1st Qtr	27,804	9,281	11,609	2,307	2,156	2,451	24,084	8,465	8,828	2,578	1,270	2,943
FRANCE												
1974	46,388	19,345	15,245	3,164	1,874	6,760	52,820	22,340	13,874	8,848	1,547	6,511
1975	53,005	19,959	15,183	4,952	3,094	9,817	54,238	23,340	14,350	9,448	1,591	5,809
1st Qtr	13,511	5,042	4,136	1,202	716	2,415	13,988	5,352	3,762	2,507	441	1,426
2d Qtr	14,496	5,415	4,229	1,378	824	2,650	14,027	6,012	3,759	2,307	177	1,772
3d Qtr	11,627	4,435	3,037	1,094	679	2,382	11,903	5,089	2,971	2,059	450	1,343
4th Qtr	13,371	5,067	3,781	1,278	875	2,370	14,320	6,087	3,858	2,584	523	1,268

Developed Countries: Direction of Trade¹
(Continued)

Million US \$

	Exports to (f.o.b.)						Imports from (c.i.f.)					
	World	Big Seven	Other OECD	OPEC ²	Com-munist	Other	World	Big Seven	Other OECD	OPEC ²	Com-munist	Other
FRANCE (Continued)												
1976	55,680	22,438	16,081	5,080	3,558	8,523	64,255	27,750	16,894	11,359	2,384	5,868
1st Qtr	13,639	5,524	3,921	1,240	917	2,037	15,529	6,567	4,157	2,817	595	1,393
2d Qtr	14,769	5,911	4,395	1,222	1,059	2,182	16,187	7,149	4,324	2,610	593	1,511
3d Qtr	12,409	4,922	3,446	1,292	729	2,020	14,840	6,431	3,733	2,746	577	1,352
4th Qtr	14,863	6,081	4,319	1,326	853	2,284	17,699	7,603	4,680	3,185	619	1,612
UNITED KINGDOM												
1974	37,160	11,765	17,006	2,567	1,197	4,625	54,510	18,272	18,253	8,020	1,849	8,116
1975	41,731	12,339	16,515	4,553	1,480	6,844	53,147	18,301	18,274	6,962	1,771	7,839
1st Qtr	10,454	3,107	4,266	962	306	1,813	13,877	4,930	4,551	1,960	387	2,049
2d Qtr	10,837	3,167	4,183	1,232	411	1,844	13,426	4,709	4,498	1,808	434	1,977
3d Qtr	9,592	2,744	3,696	1,179	338	1,635	12,699	4,281	4,526	1,579	442	1,871
4th Qtr	10,848	3,321	4,370	1,180	425	1,552	13,145	4,382	4,699	1,614	508	1,942
1976	46,352	14,026	17,803	5,132	1,625	7,768	56,224	19,332	19,271	7,291	2,240	8,090
1st Qtr	11,615	3,409	4,414	1,238	433	2,121	13,639	4,357	4,975	1,825	510	1,972
2d Qtr	11,560	3,531	4,379	1,254	422	1,974	14,133	5,058	4,626	1,738	590	2,121
3d Qtr	11,089	3,437	4,186	1,265	389	1,812	13,861	4,746	4,573	1,891	597	2,054
4th Qtr	12,088	3,649	4,821	1,376	381	1,861	14,591	5,171	5,097	1,836	543	1,944
1977												
1st Qtr	13,150	4,008	5,145	1,521	413	2,063	15,575	5,786	5,068	1,783	514	2,424
Apr	4,427	1,264	1,754	531	152	726	5,064	1,875	1,666	501	185	837
ITALY												
1974	30,261	13,796	7,681	2,427	1,721	4,636	40,977	18,003	7,216	9,313	1,944	4,501
1975	34,230	15,345	7,468	3,710	2,895	4,812	37,793	17,072	6,367	6,993	2,304	5,057
1st Qtr	8,070	3,525	1,873	823	545	1,304	9,016	4,165	1,527	1,816	480	1,028
2d Qtr	8,621	3,742	1,921	938	863	1,157	9,350	4,412	1,671	1,797	518	952
3d Qtr	8,123	3,689	1,823	950	725	936	8,614	3,821	1,475	1,906	604	808
4th Qtr	9,416	4,389	1,851	845	762	1,569	10,813	4,674	1,694	2,293	702	1,450
1976	35,364	16,698	8,276	4,165	2,591	3,634	41,789	18,585	7,759	8,124	3,000	4,321
1st Qtr	7,398	3,513	1,713	811	597	764	9,092	4,063	1,708	1,816	608	897
2d Qtr	8,705	4,157	2,040	958	623	927	10,716	4,786	1,918	2,106	744	1,162
3d Qtr	9,398	4,505	2,191	1,056	656	990	10,335	4,497	1,860	2,029	792	1,157
4th Qtr	9,863	4,523	2,332	1,340	715	953	11,646	5,239	2,273	2,173	856	1,105
CANADA												
1974	32,904	27,092	2,004	548	659	2,601	33,309	26,727	1,777	2,698	257	1,850
1975	32,201	26,582	1,689	700	1,153	2,077	35,435	27,887	1,621	3,174	310	2,443
1st Qtr	7,535	6,350	430	160	133	462	8,576	6,720	408	882	63	503
2d Qtr	8,570	6,918	513	234	320	585	9,429	7,555	424	879	82	489
3d Qtr	7,712	6,450	382	142	182	556	8,341	6,783	365	732	72	389
4th Qtr	8,384	6,864	364	164	518	474	9,089	6,829	424	681	93	1,062
1976	36,840	30,783	2,077	928	1,259	1,793	38,705	31,118	2,034	3,154	369	2,030
1st Qtr	8,422	7,103	381	167	328	443	9,404	7,572	473	868	87	404
2d Qtr	9,964	8,408	480	184	346	546	10,244	8,174	683	930	96	361
3d Qtr	9,112	7,465	576	270	349	452	9,378	7,417	473	715	96	677
4th Qtr	9,342	7,807	640	307	236	352	9,679	7,955	405	642	90	587
1977												
1st Qtr	9,670	8,201	524	247	231	467	10,025	8,164	406	771	90	594

¹ Data are unadjusted. Because of rounding, components may not add to the totals shown.² Including Gabon.

FOREIGN TRADE BILLION US \$, f.o.b., seasonally adjusted

United States

Semilogarithmic Scale



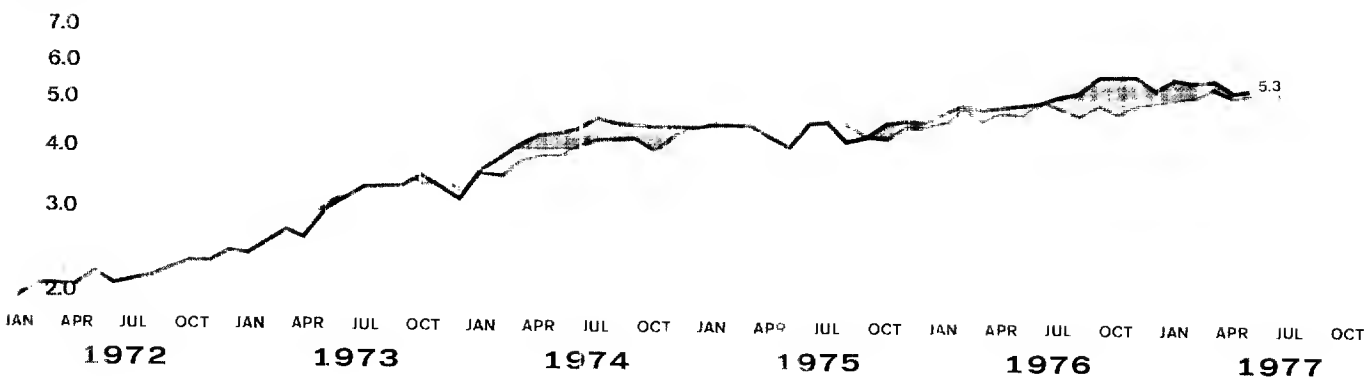
Japan



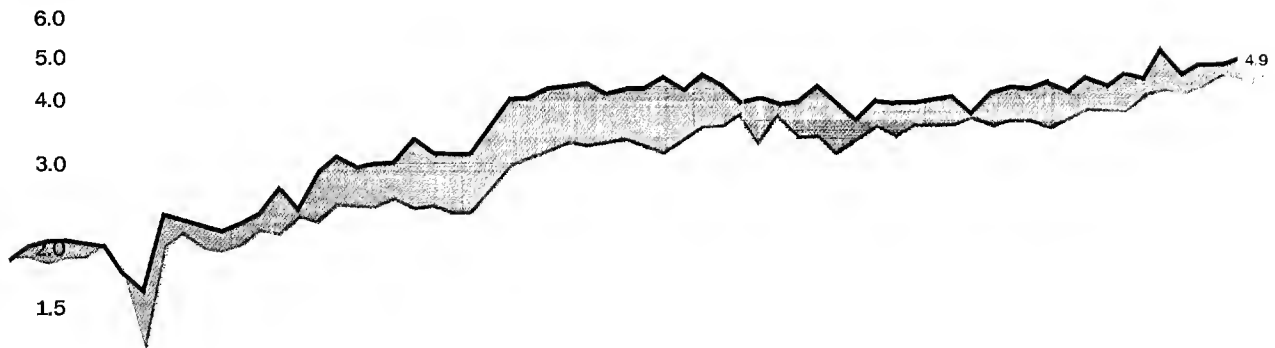
West Germany



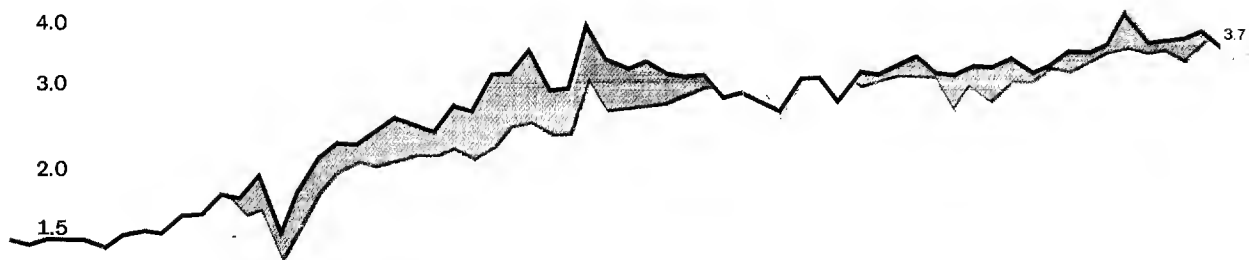
France



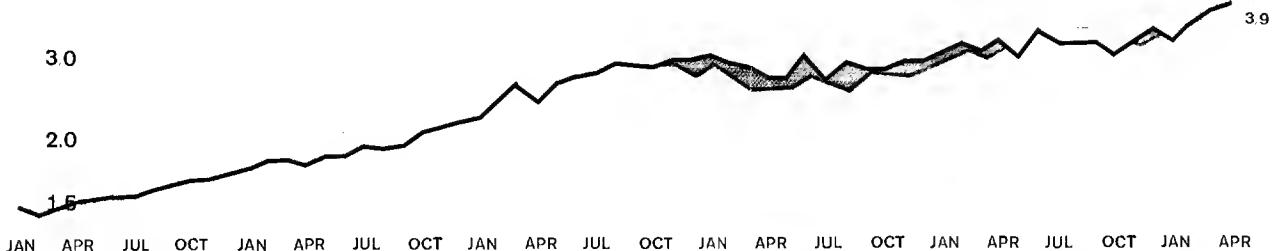
United Kingdom



Italy



Canada



JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT
1972 1973 1974 1975 1976 1977

	LATEST MONTH	MILLION US \$	CUMULATIVE (MILLION US \$)		
			1977	1976	CHANGE
United States	MAY 77	11,616	59,611	46,328	28.7%
	Balance	-1,221	-9,768	-361	9,407
Japan	MAY 77	5,135	25,290	21,680	16.7%
	Balance	1,096	7,069	4,563	2,507
West Germany	APR 77	7,647	31,097	26,069	19.3%
	Balance	1,813	6,292	5,528	764
France	MAY 77	5,271	27,022	23,867	13.2%
	Balance	101	-1,211	-677	533

	LATEST MONTH	MILLION US \$	CUMULATIVE (MILLION US \$)		
			1977	1976	CHANGE
United Kingdom	MAY 77	4,915	24,021	20,237	18.7%
	Balance	-419	-2,299	-2,216	-83
Italy	APR 77	3,736	14,831	12,638	17.4%
	Balance	-51	-721	-1,450	730
Canada	APR 77	3,863	14,365	12,608	13.9%
	Balance	93	730	-379	1,110

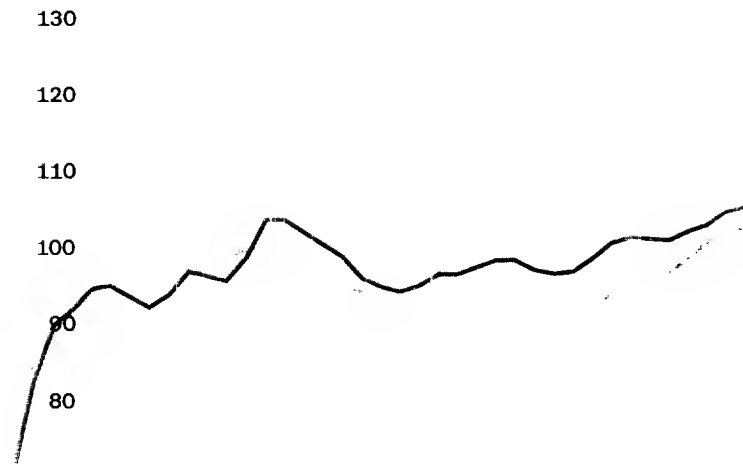
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United States

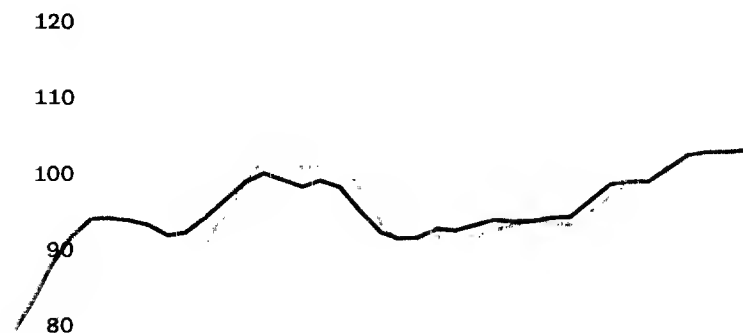
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Japan

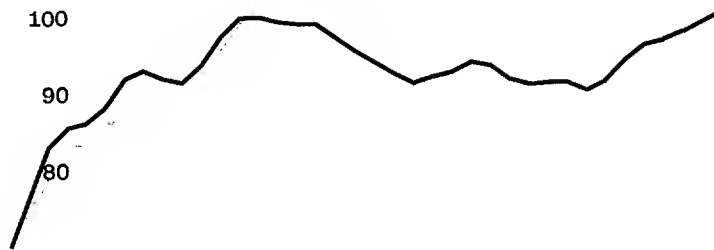


West Germany

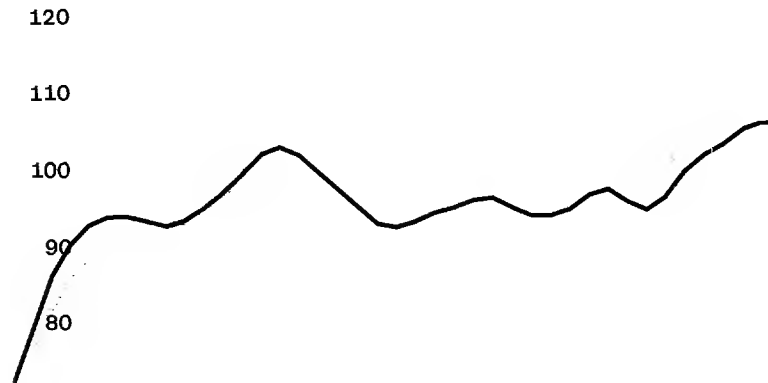


1974 1975 1976 1977
 JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT JAN APR JUL OCT

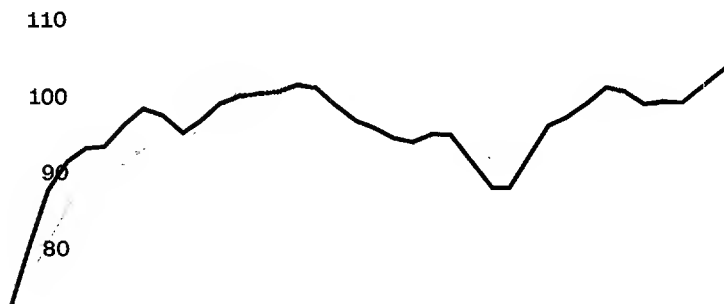
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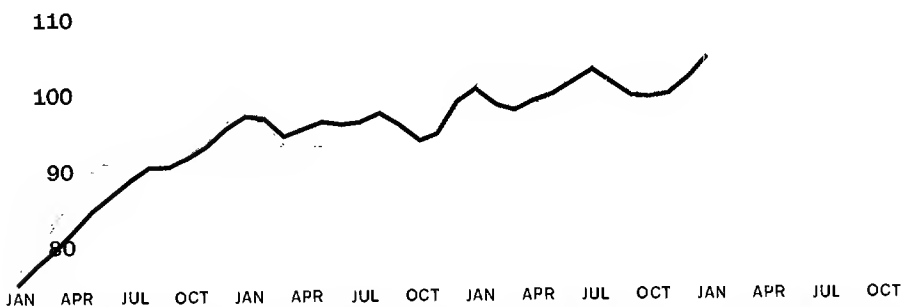
United Kingdom



Italy



Canada



INDUSTRIAL PRODUCTION ¹

	Latest Period	Percent Change from Previous Period	Average Annual Growth Rate Since		
			Percent Change		
			1970	1 Year Earlier	3 Months Earlier ²
Brazil	76 II	0.1	11.0	10.7	0.4
India	Oct 76	0.2	4.2	6.7	-12.6
South Korea	Apr 77	3.5	21.8	11.8	1.0
Mexico	Feb 77	3.2	5.2	-1.5	-7.4
Nigeria	76 II	2.4	18.7	60.3	9.8
Taiwan	Apr 77	-0.3	14.6	10.3	-11.0

¹ Seasonally adjusted.

² Average for latest 3 months compared with average for previous 3 months.

MONEY SUPPLY ¹

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since		
			Percent Change		
			1970	1 Year Earlier	3 Months Earlier ²
Brazil	Jan 77	-3.1	35.5	28.2	49.6
Egypt	Feb 77	5.1	18.3	22.7	22.3
India	Jan 77	1.2	12.2	18.3	19.9
Iran	Feb 77	0.9	28.2	35.2	11.0
South Korea	Mar 77	3.0	30.7	32.4	41.5
Mexico	Jun 76	-0.3	17.0	16.6	19.6
Nigeria	Dec 76	5.2	35.0	49.5	43.3
Taiwan	Jan 77	-6.2	22.6	5.7	13.0
Thailand	Jan 77	-0.4	13.1	11.0	9.4

¹ Seasonally adjusted.

² Average for latest 3 months compared with average for previous 3 months.

CONSUMER PRICES

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since	
			Percent Change	
			1970	1 Year Earlier
Brazil	Apr 77	3.3	26.6	44.4
India	Jan 77	0.3	8.1	3.0
Iran	Feb 77	2.6	11.3	26.2
South Korea	Apr 77	0.1	14.6	9.6
Mexico	May 77	0.9	14.7	31.4
Nigeria	Jan 77	4.5	15.0	13.5
Taiwan	Apr 77	0.8	10.4	2.0
Thailand	Jan 77	0.6	8.3	3.6

WHOLESALE PRICES

	Latest Month	Percent Change from Previous Month	Average Annual Growth Rate Since	
			Percent Change	
			1970	1 Year Earlier
Brazil	Apr 77	4.3	27.3	45.9
India	Jan 77	0.5	9.2	7.2
Iran	Feb 77	3.3	10.8	24.1
South Korea	Apr 77	0.3	16.8	9.9
Mexico	May 77	2.2	16.6	50.8
Taiwan	Apr 77	0.8	9.3	4.7
Thailand	Jan 77	0.7	9.9	-0.2

EXPORT PRICES

US \$

	Latest Period	Percent Change from Previous Period	Average Annual Growth Rate Since	
			Percent Change	
			1970	1 Year Earlier
Brazil	Oct 76	-0.4	14.5	26.5
India	Jun 76	4.8	9.9	-5.9
Iran	Mar 77	0	37.6	18.7
South Korea	76 IV	2.4	8.9	15.0
Nigeria	May 76	-0.1	33.2	8.2
Taiwan	Jan 77	0.9	12.2	6.5
Thailand	Oct 76	12.0	13.1	6.3

OFFICIAL RESERVES

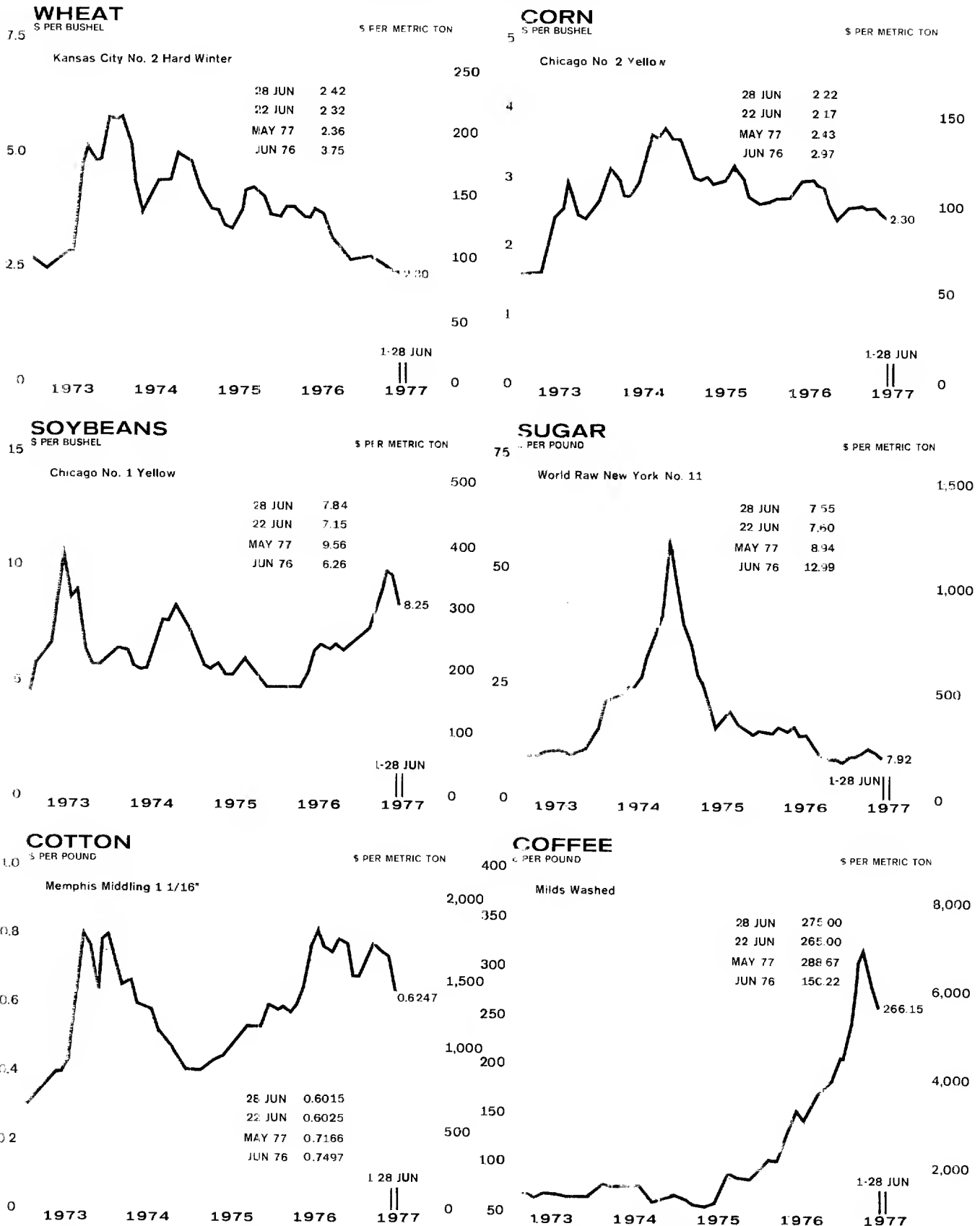
	Latest Month	Million US \$	Million US \$		
			Percent Change		
			1970	1 Year Earlier	3 Months Earlier
Brazil	Feb 77	5,873	1,013	3,667	5,139
Egypt	Feb 77	377	155	285	347
India	Feb 77	3,481	1,006	1,837	3,003
Iran	Apr 77	10,548	208	7,951	8,965
South Korea	Mar 77	3,212	602	1,702	2,961
Mexico	Mar 76	1,501	695	1,479	1,533
Nigeria	Apr 77	4,784	148	6,165	4,738
Taiwan	Feb 77	1,414	531	1,097	1,676
Thailand	Apr 77	2,005	978	1,924	1,885

FOREIGN TRADE, f.o.b.

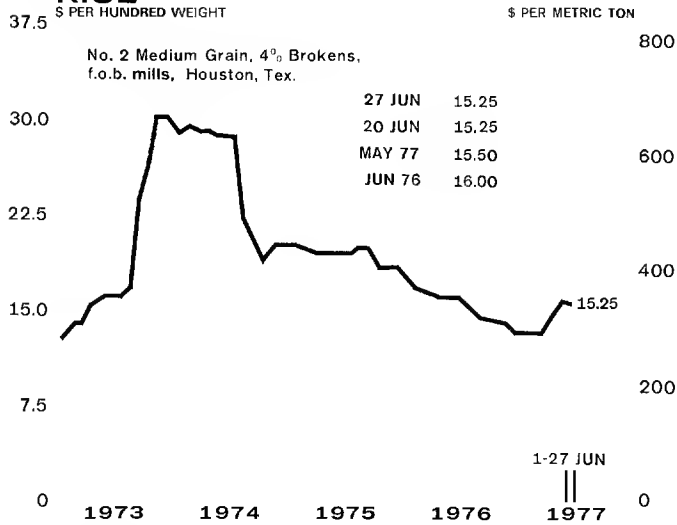
			Latest 3 Months Percent Change from		Cumulative (Million US \$)		
			3 Months	1 Year			
	Latest Period		Earlier ¹	Earlier	1976	1975	Change
Brazil	Apr 77	Exports	-1.2	38.6	10,136	8,655	17.1%
	Apr 77	Imports	-11.5	-1.1	12,291	12,169	1.0%
	Apr 77	Balance			-2,155	-3,514	1,359
Egypt	76 IV	Exports	-97.9	-47.8	1,354	1,546	-12.4%
	76 IV	Imports	-93.5	-54.7	2,501	3,731	-33.0%
	76 IV	Balance			-1,147	-2,186	1,039
India	Dec 76	Exports	-6.3	17.3	5,036	4,299	17.1%
	Dec 76	Imports	15.9	-13.4	4,498	5,477	-17.9%
	Dec 76	Balance			538	-1,178	1,716
Iran	Mar 77	Exports	-12.6	22.8	23,460	19,906	17.9%
	Nov 76	Imports	-37.0	9.8	11,292	8,369	34.9%
	Nov 76	Balance			9,978	9,974	4
South Korea	Jan 77	Exports	16.1	40.5	7,715	4,945	56.0%
	Jan 77	Imports	22.2	17.6	7,940	6,583	20.6%
	Jan 77	Balance			-224	-1,638	1,414
Mexico	Apr 77	Exports	71.9	45.1	3,298	2,859	15.4%
	Apr 77	Imports	-33.8	-17.6	5,770	6,327	-8.8%
	Apr 77	Balance			-2,472	-3,469	997
Nigeria	Mar 77	Exports	44.9	23.0	10,527	8,885	18.5%
	Aug 76	Imports	-16.3	15.1	4,283	3,095	38.4%
	Aug 76	Balance			2,419	1,907	513
Taiwan	Apr 77	Exports	-43.8	3.0	8,061	5,309	51.8%
	Apr 77	Imports	-27.0	5.3	7,032	5,506	27.7%
	Apr 77	Balance			1,029	-197	1,226
Thailand	Dec 76	Exports	70.1	50.0	2,985	2,208	35.2%
	Jan 77	Imports	41.9	24.2	3,923	3,276	19.8%
	Dec 76	Balance			-277	-773	496

¹ At annual rates.

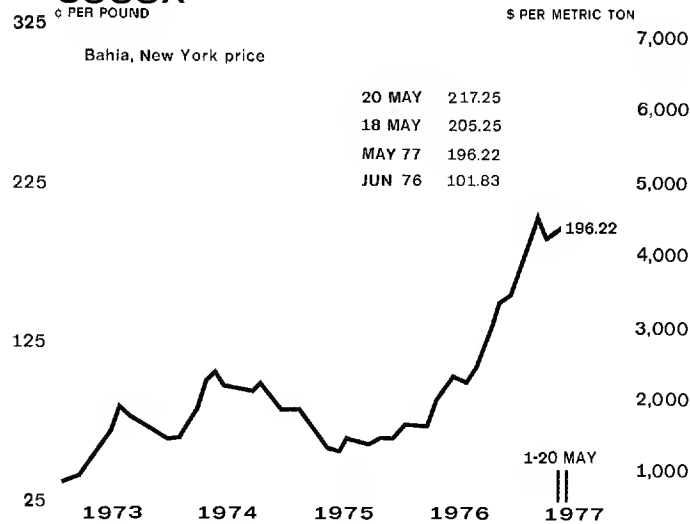
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AGRICULTURAL PRICES MONTHLY AVERAGE CASH PRICE



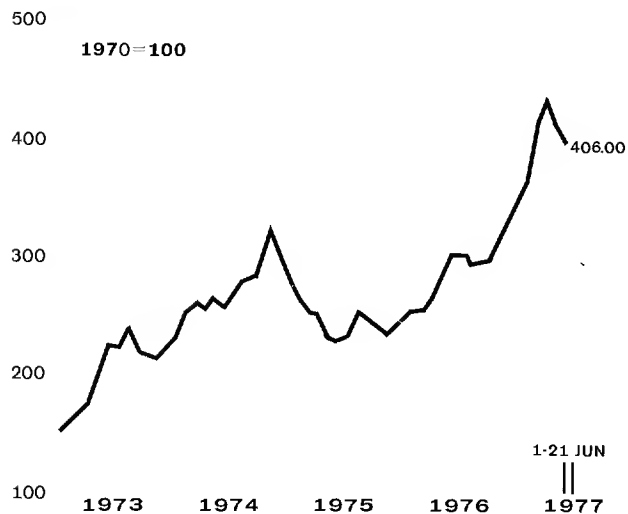
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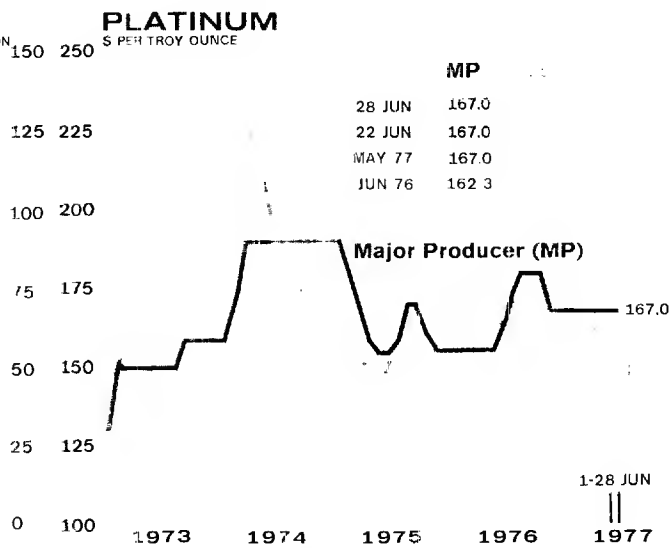
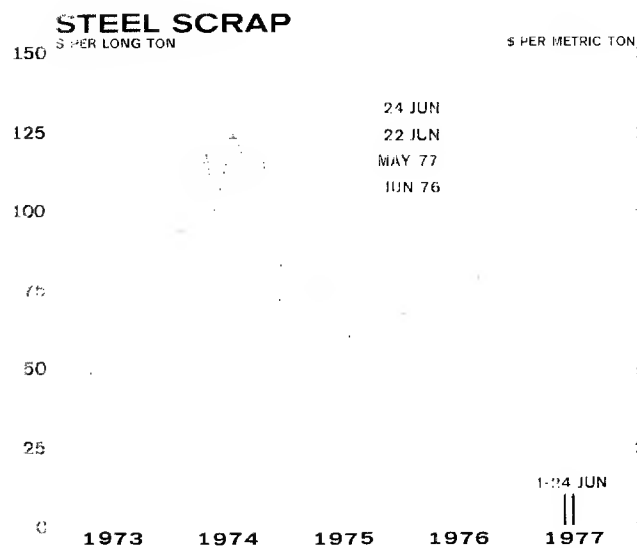
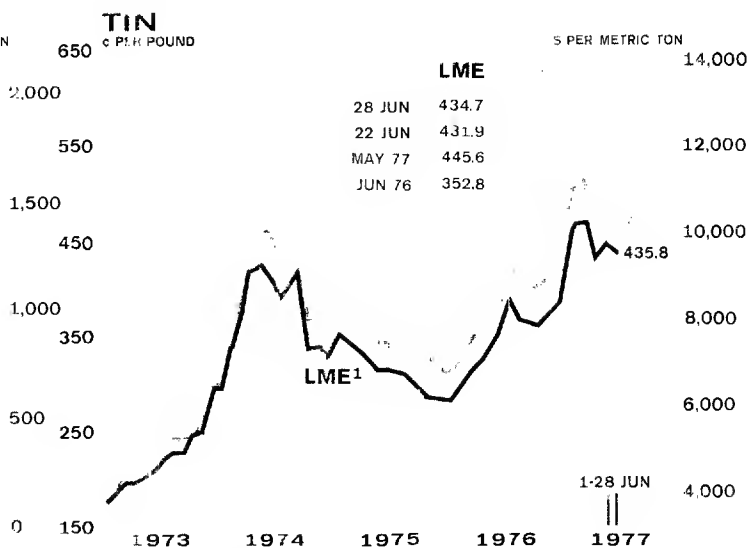
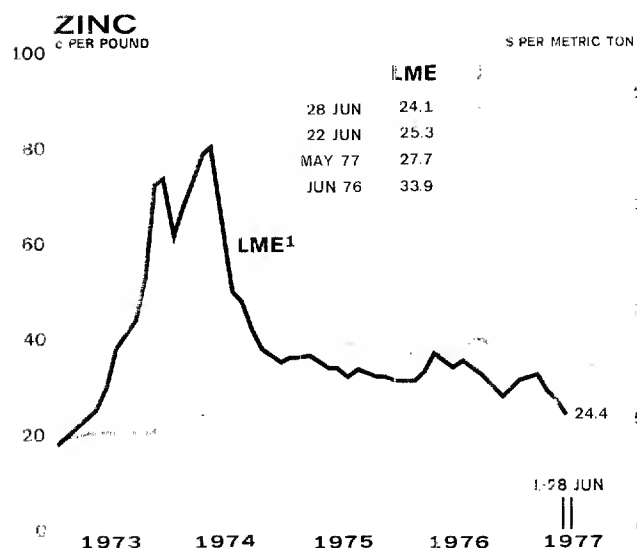
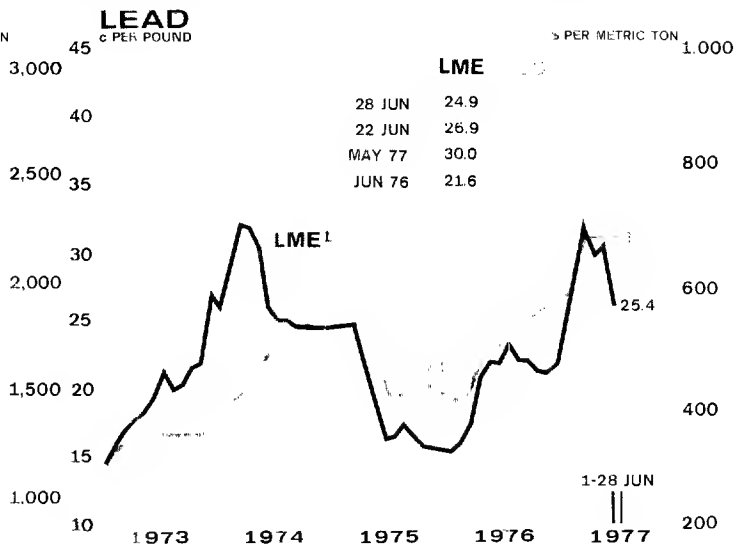
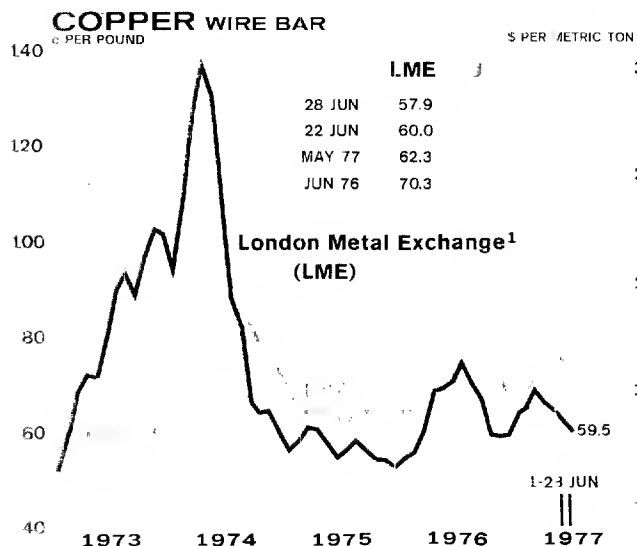
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NOTE: The food index is compiled by the Economist for 16 food commodities which enter international trade. Commodities are weighted by 3-year moving averages of imports into industrialized countries.

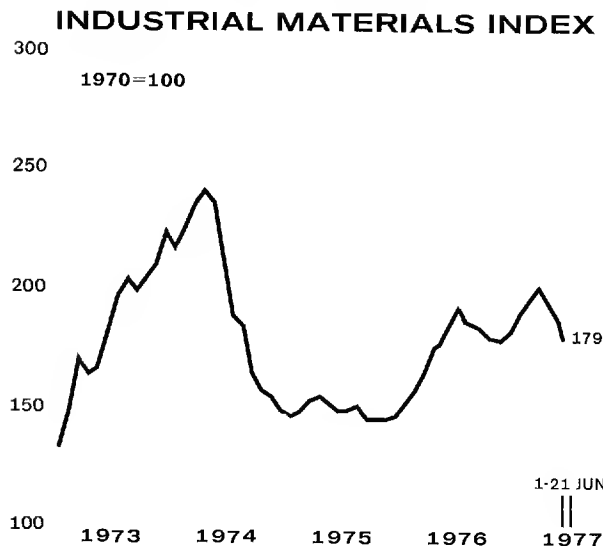
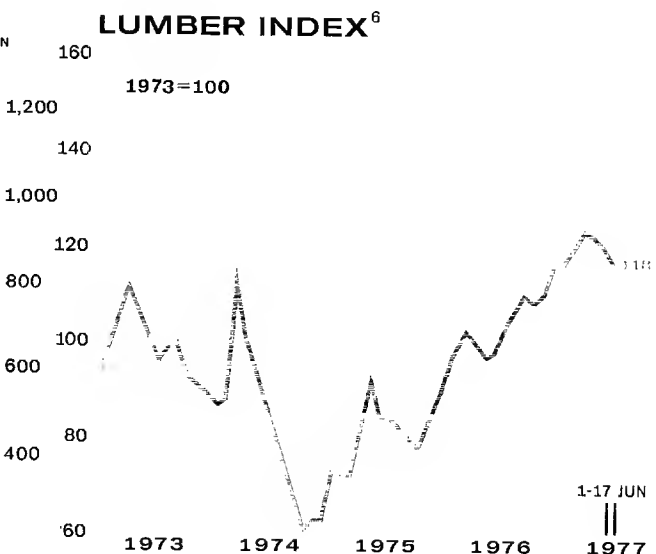
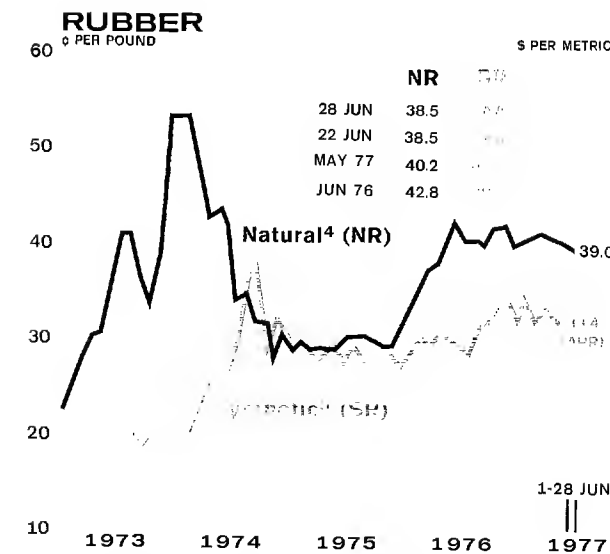
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INDUSTRIAL MATERIALS PRICES MONTHLY AVERAGE CASH PRICE



SELECTED MATERIALS

			CURRENT	DEC 76	JUN 76	JUN 75
ALUMINUM	Major US Producer	£ per pound	51.00	48.00	44.00	39.00
US STEEL	Composite	\$ per long ton	339.27	333.78	316.36	289.23
IRON ORE	Non-Bessemer Old Range	\$ per long ton	21.43	20.51	19.50	17.53
CHROME ORE	Russian, Metallurgical Grade	\$ per metric ton	150.00	150.00	150.00	135.00
CHROME ORE	S. Africa, Chemical Grade	\$ per long ton	58.50	42.00	39.00	35.05
FERROCHROME	US Producer, 66-70 Percent	£ per pound	43.00	43.00	45.00	53.50
NICKEL	Major US Producer Cathode	\$ per pound	2.41	2.41	2.20	2.01
MANGANESE ORE	48 Percent Mn	\$ per long ton	72.00	72.00	72.00	67.20
TUNGSTEN ORE	65 Percent WO ₃	\$ per short ton	10,584.70	8,581.80	6,525.25	5,262.84
MERCURY	NY	\$ per 76 pound flask	120.00	134.50	110.00	155.19
SILVER	LME Cash	£ per troy ounce	446.35	434.62	478.82	449.19
GOLD	London Afternoon Fixing Price	\$ per troy ounce	140.31	133.79	125.71	164.15



¹Approximates world market price frequently used by major world producers and traders, although only small quantities of these metals are actually traded on the LME.

²Producers' price, covers most primary metals sold in the US.

³As of 1 Dec 75, US tin price quoted is "Tin NY 1b composite."

⁴Quoted on New York market.

⁵S-type styrene, US export price.

⁶This index is compiled by using the average of 13 types of lumber whose prices are regarded as "bell wethers" of US lumber construction costs.

⁷Composite price for Chicago, Philadelphia, and Pittsburgh.

NOTE: The industrial materials index is compiled by the Economist for 19 raw materials which enter international trade. Commodities are weighted by 3-year moving averages of imports into industrialized countries.

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- 231 Mr. Jack Bame
Associate Director for
International Economics
Bureau of Economic Analysis
Department of Commerce
Room 601, 1401 K Street, N.W.
- 232 The Honorable Robert J. Blackwell
Assistant Secretary for Maritime Affairs
Department of Commerce
- 233 Mr. Richard Garnitz
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Office of International Marketing
Domestic and International Business Administration
Department of Commerce

234 Mr. Frank Vargo
Director
Office of Economic Research
Domestic and International Business Administration
Room 2039

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International Economist
Office of Market Planning
Strategic Planning Division
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Department of Commerce

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Chief, USSR Division
Office of East-West Trade Development
Bureau of East-West Trade

237 Mr. Louis J. Moczar
Balance of Payments Division
Bureau of Economic Analysis
Room 408
1401 K Street, N.W.

238 Mr. Daniel Arill
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Investment Policy Division
Office of International Finance Investment
Bureau of International Economic Policy & Research
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239 Mr. F. Lynn Holec
Trade Negotiations and Agreement Division
Office of International Trade Policy
Bureau of International Economic Policy & Research
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240 Mr. Joseph Spetrini
Office of Trade Policy
Room 3034
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NATIONAL SECURITY AGENCY

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241

242

(10 cys)

243-

252

253

254

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255-

258

259

National Security Agency

ENERGY RESEARCH & DEVELOPMENT ADMINISTRATION
DIVISION OF INTERNATIONAL SECURITY AFFAIRS
GERMANTOWN, MARYLAND

260, 261

2- Col. Fritz Chanetary
Head, Intelligence Section

262

1- Chief, Z Division
Intelligence Analysis
Lawrence Livermore Lab

263 Mr. Andrew Marshall
Director, Net Assessment
OSD
Room 3A930, Pentagon

264 Captain R. W. Schmitt
Director of Estimates
Office of Naval Intelligence
Room 5B667, Pentagon

265-
(3 cys) 267 The Honorable David E. McGiffert
Assistant Secretary
International Security Affairs
Department of Defense

268 Mr. J. Robinson West
Deputy Assistant Secretary
International Economic Affairs
International Security Affairs
Department of Defense

269 Mr. Maynard Glitman
Deputy Assistant Secretary
(European and NATO Affairs)
International Security Affairs
Department of Defense

270 Dr. Brenda Forman
Office of Policy Plans
International Security Affairs
Department of Defense

271 [REDACTED]
Defense Intelligence Officer, DIO/ME
Room 2C-238, Pentagon

STATINTL
(6 cys) 272-
277 Defense Intelligence Agency
Attn: RDS-3C, A Bldg.
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STATINTL
1- [REDACTED]
Chief, Military Expenditures Section

1- (DIR-4E1)
1- IPAC (IC-1)

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1- [REDACTED]
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DIA

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1- [REDACTED]
Chief, Latin American Branch
DIA-DB-3E, Pentagon

278 AFIS/INZA
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(AF/INA)
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Office of Space Systems
Office of the Administrative Assistant
to the Secretary of the Air Force
Department of the Air Force
Room 4C1000, Pentagon

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Federal Reserve System

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Deputy Chairman
Board of Governors
Federal Reserve System

283 Mr. Henry C. Wallich
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Federal Reserve System

(2 cys) 284, 285 Mr. John E. Reynolds
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286 Mr. Jay Charles Partee
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Division of Research and Statistics
Federal Reserve System

287 Mr. Reed J. Irvine, Adviser
Division of International Finance
Board of Governors
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288 Mr. Samuel Pizer, Adviser
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290 Dr. Raymond J. Albright
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291 Mr. Stephen Goodman
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Room 1203
Export-Import Bank of the United States

292 Mr. Stephen DuBril
Chairman
Export-Import Bank of the United States

(2 cys) 293,
294

General Services Administration
Federal Preparedness Agency
Mr. John Lavery
Security Officer
Room 4203
18th & F Streets, N.W.

295 Mr. Raymond W. Bronez
Office of the Assistant Secretary for
Policy and International Affairs
Department of Transportation

296 The Honorable Dale Hathaway
Assistant Secretary Designate
International Affairs and Commodity Programs
Department of Agriculture

297 Mr. Elmer Klumpp
Assistant to the Assistant Secretary for
International Affairs and Commodity Programs
Department of Agriculture

298 Mr. Howard W. Hjort
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Agricultural Economics
Department of Agriculture

299 Mr. Joseph W. Willett
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Foreign Demand and Competition Division
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300 Mr. David L. Hume
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Foreign Agricultural Service
Department of Agriculture

301 Mr. George S. Shanklin
Acting General Sales Manager
Foreign Agricultural Service
Department of Agriculture

302 Mr. Brice Meeker
Assistant Administrator for Foreign Commodity Analysis
Foreign Agricultural Service
Department of Agriculture

303 Assistant Secretary for Energy and Minerals
Department of the Interior

304 Mr. Alexander Holser
Acting Administrator
Ocean Mining Administration
Department of the Interior
Room 3526
18th & C Streets, N.W.

305 National Defense University
Ft. Leslie H. McNair
Washington, D.C. 20319
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for: Comandant of National War College

306 Mr. Marshall Westover
Federal Energy Administration
Room 2124
2000 M Street, N.W.
att: Mr. Melvin Conant

307 Department of Labor
Mrs. Ann Causey
Office of Management Administration Planning
Bureau of International Labor Affairs
Room S -5214
200 Constitution Ave, N.W.

308 Mrs. Hilda O. Scudder
OPIC
Room 613
1129 20th Street, N.W.
for : Mr. John Gun
Room 744

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25X1A

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25X1C

INTELLIGENCE WEEKLY ENDING 7 JULY 1977

25X1A

E2, IMPDET.4

25X1C

ORIG & AUTH: DDI/ASA/D/OER

REL: CH, DDI/CS

25X1A

25X1A

DATE: 7 JULY 1977

ORIG: [REDACTED]

25X1A

UNIT: ASA/D/OER

ASA/D/OER

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4 articles

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25X1A

PUBLICATION TITLE

(24-80)

24	WEST GERMANY: DOMESTIC AND	52
53	INTERNATIONAL ECONOMIC ISSUES	90

CARD 2 XXX

CARD TYPE (1-2)	SURVEY NO. (3-8)				OFFICE (9-10)							
					<input checked="" type="checkbox"/>	02 OER		04 OGCR		07 OSI		27 CRG
						03 OSR		06 OCR		08 OWI		28 ORPA
						30 OIA		40 DIA		60 STATE		59 NSA
2					JOINT OFFICE (specify):						(- -)	

KEY INTELLIGENCE QUESTION(S)-KIQ

DOCUMENT TYPE (15-16)

11	12	13	14	04 IM	11 IH	15 TM	X	53 EIW
				05 M	12 IB	32 NID		60 SURVEYOR
				07 IR	13 RP	41 SID		61 WIS
1ST KIQ #	2ND KIQ #			08 R	14 BR	51 IOD		

17	18	19	20	CLASSIFICATION: <i>Confidential</i>	CLASSIFICATION CONTROLS: <i>NOFORN</i>
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TOPICAL CATEGORY

GEOGRAPHIC AREA CATEGORY

	Internal Politics
	International Relations
<input checked="" type="checkbox"/>	Economics
	Military
	Science & Technology
	Geography
	Biography

	USSR
	Eastern Europe
<input checked="" type="checkbox"/>	Western Europe
	China
	Other Far East
	Near East/N. Africa
	South Asia
	Africa
	Latin America

LIST SPECIFIC COUNTRIES:

West Germany

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24	JAPANESE ELECTIONS: ECONOMIC	82
83	AND POLITICAL FACTORS	80

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				30 OIA		40 DIA		60 STATE		59 NSA	
2				JOINT OFFICE (specify): <i>ORPA</i>						(--)	

KEY INTELLIGENCE QUESTION (S)-KI-Q				DOCUMENT TYPE (16-16)			
11	12	13	14	04 IM	11 IH	15 TM	59 EIW
				05 M	12 IB	32 NID	60 SURVEYOR
				07 IR	13 RP	41 SID	61 WIS
1ST KI-Q #	2ND KI-Q #			06 R	14 BR	51 IOD	

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TOPICAL CATEGORY	GEOGRAPHIC AREA CATEGORY
------------------	--------------------------

X	Internal Politics
X	International Relations
X	Economics
	Military
	Science & Technology
	Geography
	Biography

	USSR
	Eastern Europe
	Western Europe
	China
	Other Far East
	Near East/N. Africa
	South Asia
	Africa
	Latin America

LIST SPECIFIC COUNTRIES:

JAPAN

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SECTION I

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PUBLICATION TITLE

(24-80)

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CARD TYPE (1-2)	SURVEY NO. (3-8)	OFFICE (9-10)									
		X	02 DER		04 OGCR		07 OSI		27 CRG		
			03 OSR		06 OCR		08 OWI		28 ORPA		
			30 DIA		40 DIA		60 STATE		59 NSA		
		JOINT OFFICE (specify):						/ - -			

KEY INTELLIGENCE QUESTION(S)-KIQ

DOCUMENT TYPE (15-16)

DOCUMENT TYPE (10-16)								
11	12	13	14	04 IM	11 IH	15 TM	X	53 EIW
				05 M	12 IB	32 NID		60 SURVEYOR
				07 IR	13 RP	41 SID		61 WIS
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TOPICAL CATEGORY

GEOGRAPHIC AREA CATEGORY

<input type="checkbox"/>	Internal Politics
<input type="checkbox"/>	International Relations
<input checked="" type="checkbox"/>	Economics
<input type="checkbox"/>	Military
<input type="checkbox"/>	Science & Technology
<input type="checkbox"/>	Geography
<input type="checkbox"/>	Biography

<input type="checkbox"/>	USSR
<input type="checkbox"/>	Eastern Europe
<input type="checkbox"/>	Western Europe
<input type="checkbox"/>	China
<input type="checkbox"/>	Other Far East
<input type="checkbox"/>	Near East/N. Africa
<input type="checkbox"/>	South Asia
<input type="checkbox"/>	Africa
<input checked="" type="checkbox"/>	Latin America

LIST SPECIFIC COUNTRIES: ARGENTINA

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CARD 2

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				30 OIA	40 DIA	60 STATE	59 NSA
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DOCUMENT TYPE (15-16)

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					05 M	12 IB	32 NID	60 SURVEYOR
					07 IR	13 RP	41 SID	61 WIS
1ST KIQ #	2ND KIQ #				08 R	14 BR	51 IOD	

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				TOPICAL CATEGORY	GEOGRAPHIC AREA CATEGORY

	Internal Politics
	International Relations
✓	Economics
	Military
	Science & Technology
	Geography
	Biography

	USSR
	Eastern Europe
	Western Europe
	China
	Other Far East
✓	Near East/N. Africa
	South Asia
	Africa
	Latin America

LIST SPECIFIC COUNTRIES:

ISRAEL

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